Agenda- Day 1

Monday	Track 1	Track 2	Track 3	Track 4
8 a.m. - 11:40 a.m.	**Individual & Small Business Tax Update** Steven J. Tillinger, CPA			
LUNCH 11:40 a.m. - 1:15 p.m.	**Professional Issues Update** William Pirolli, CPA, PFS, CFF, CGMA			
1:15 p.m. - 2:55 p.m.	**IRC Section 199A** Micah Stewart, CPA, LL.M.	**Investment Strategies in Today's Environment** Chris A. Matlock, CPA, CFA	**International Tax Update** Crystal Gates, CPA	**Improving Firm Profitability** William Pirolli, CPA
BREAK 2:55 p.m. - 3:15 p.m.				
3:15 p.m. - 5 p.m.	**Planning After TCJA to Save Income Tax and Estate, Gift & Generation Skipping Taxes** Leonard Weiner, JD, CPA, MBA, AEP®	**A Better Approach to Sales and Use Tax - Improving Functional Effectiveness** John Cooney, CPA	**Advanced Partnership** Jay Houren, JD, CPA	**Choice of Entity and Structuring M&A Transactions in Light of Recent Tax Law Changes** Habeeb "Hobbs" Gnaim, J.D., LL.M.
BREAK 2:55 p.m. - 3:15 p.m.				
Sips & CPE **5:15 p.m. - 6:05 p.m.**	**Tax Prep Automation & Outsourcing**			

Agenda - Day 2

Tuesday	Track 1	Track 2	Track 3	Track 4
Early Bird **6:45 a.m. - 7:35 a. m.**	**Cybersecurity for the Small Firm** Donny Shimamoto, CPA, CITP, CGMA		TBD	TBD
8 a.m. - 9:40 a.m.	**Tax Efficiency: Investment Planning from and Beyond the Tax Return** Steven Goodman, CPA, CFP®	**Offer In Compromise: A Case Study** E. Martin Davidoff, CPA, Esq.	TBD	**The Modern Practice: Four Software Mistakes to Avoid** Jackeline Velez
Break 9:40 a.m. - 10 a.m.				
10 a.m. - 11:40 a.m.	**Trust & Estate Update** Brett Berly, JD	**Navigating the IRS** E. Martin Davidoff, CPA, Esq.	**Texas Franchise Tax Update** Lacy Leonard, JD	**Blockchain & Cryptocurrencies: What CPAs Need to Know to Service Clients** Shehan Chandrasekera, CPA Ryan Firth, CPA
Lunch 11:40 a.m. - 1:15 p.m.				
1:15 p.m. - 2:55 p.m.	**Depreciation and Cost Segregation after the TCJA and Tangible Property Regulations** Dave McGuire	**Understanding and Managing the Cost of Care as We Age** Cindy Hartman, RN, BSN	**Ethics for CPAs: It's a Matter of Choice** Deanna Sullivan CPA, CGMA, CIA, CRMA, CFE	**Harris County Appraisal District** Robert Brown
Break **2:55 p.m. - 3:15 p.m.**				
3:15 p.m. - 5 p.m.	**Partnership Audit Rules** Abdon Rangel, CPA	**Tax Controversy: Current Developments and Hot Topics** Larry Campagna, Esq.	**Ethics for CPAs: It's a Matter of Choice** (continued)	**Tax Accounting Methods after the Tax Cuts and Jobs Act** Nicholas Millar, CPA George "Chip" Story, CPA Justin Stenberg, CPA